

TERA GLOBAL ENERGY MINING

Headquarters: 27670 Blum, Michigan 48066

Executive Officer: Frank Stefan Ignazio

CORPORATE OVERVIEW

TERA GLOBAL ENERGY (TGE) Mining is a rapidly expanding junior precious stones and metals producer with operations and development projects strategically located in secure jurisdictions across North America, Africa, and Papua New Guinea. Headquartered in Michigan, USA, our organization comprises 300 employees and contractors worldwide. Since our founding in 1998, we have established ourselves as a premier precious stones and metals mining company with a commitment to responsible mining practices and sustainable industry-leading performance.

STRATEGIC FOCUS

Our corporate strategy is built upon five fundamental pillars:

- Sustainable growth
- Low operational costs
- Robust balance sheet maintenance
- Operations in politically stable regions
- Responsible business practices

OPERATIONAL ASSETS

TGE Mining's current operational portfolio includes:

- One mine in the Atacama Desert, Chile
- Three mines in Africa
- Marine offshore mining operation in the NS region

Our development pipeline features several promising projects:

- Ulo Ulo, Milne Bay Province, Papua New Guinea
- El Morro project in Chile's Atacama Desert

These strategic assets position us for significant production growth in the coming years.

LEADERSHIP

TGE Mining is guided by an experienced board of directors and management team with extensive expertise in mineral exploration and development. Our leadership's proven track record ensures effective oversight of all company operations and initiatives.

CORPORATE VALUES

We are a results-oriented organization with an unwavering focus on executing high-value business objectives. Our corporate culture is defined by:

- Innovation and adaptability
- Accountability and ownership
- Passion and initiative
- Collaborative teamwork
- Commitment to continuous improvement
- Recognition of excellence

These values shape our organizational culture, inform our work processes, and guide us in managing the opportunities and responsibilities inherent to a global mining enterprise in the 21st century.

CURRENT PROJECTS

TGE Mining is advancing toward near-term production status with Phase One of the new TGE Mining Project in:

- Milne Bay Province, Papua New Guinea
- Southern Eastern Africa
- NS Marine exploration

Full production ramp-up is scheduled for the first half of 2025. The company controls approximately 4.5 miles of strike length in the most productive portions of these regions. Our land holdings have historically yielded over 1.5 million of the 7.7 million ounces of gold produced from the 10-mile portion of the Milne Bay Province, Eastern Africa, and NS Marine Basin.

As we progress toward positive cash flow, our strategic plan includes:

- Expanding operations in the Eastern African mining region
- Developing the Keystone resource
- Conducting further gold exploration along strike and at depth across our extensive land holdings

EXPLORATION INITIATIVES

TGE Mining operates in some of the world's most prolific gold-producing regions, including Eastern Africa and Ulo Ulo, Milne Bay Province. Our exploration objective at the Golden Trail is to discover and establish mineable gold deposits.

Extensive surface exploration work has been completed, making the project drill-ready. Primary targets include numerous northwest-striking, high-angle gold-bearing veins and adjacent replacement zones.

The Golden Trail Vein, our largest identified vein, extends over 1,200 meters with an associated alteration zone averaging 30 meters in width. Gold values exceeding 20 ppb are common within this zone, with one rock chip sample of decalcified limestone containing over 28,000 ppb gold.

PERFORMANCE STANDARDS

Our industry-leading performance reflects our commitment to:

- Environmental stewardship
- Employee health and safety
- Creating value for host communities

TGE Mining is recognized as the fastest-growing, lowest-cost junior gold producer with operations in politically stable jurisdictions. Our robust project pipeline is strategically positioned to drive long-term, sustainable growth. We continually seek exploration projects in close proximity to essential infrastructure, thereby reducing risks and enhancing the potential for economic discovery during the current strong commodity cycle.

MARKET POSITION

TGE Mining is expanding globally with a strategic focus on the Asian and European markets, mining gold, silver, platinum, and diamonds. We actively seek partnerships with major global mining enterprises.

Our services include:

- Private buying and selling of gold bullion, non-Hallmark gold bullion, and gold dust/dore bars in quantities from 100 kilograms to 500kg per week/month
- Acquisition opportunities for Hallmarked Gold Bullion from 100 kilograms to several metric tons per week at competitive pricing

INVESTMENT OPPORTUNITIES

We offer investors and traders:

- Unallocated trading in gold or silver with no storage or transfer charges
- Allocated accounts for specific numbered bars with minimal charges for storage and insurance

PRODUCTION CAPABILITIES

Our production capabilities feature:

- Highly skilled engineering teams
- Advanced engineering techniques
- State-of-the-art manufacturing processes
- Full in-house tool making facilities utilizing CAD/CAM design programs and CNC technologies

Our product range includes:

- Small gold bars
- Coin blanks
- Solder, strip, sheet, wire, and tube
- Wedding ring blanks and stampings
- Specialized designs for jewelry manufacturing

All products are manufactured with a focus on uniform hardness, dimensional precision, and flawless surface quality.

GOLD INVESTMENT ADVANTAGES

In today's uncertain economic climate, gold investment offers a recognized diversification strategy that serves as a potential hedge against inflation and currency devaluation. TGE Mining provides convenient online purchasing options for investors of all scales.

Benefits of investing through TGE Mining include:

- Extensive product variety
- Discreet transactions
- Convenient home delivery
- Options ranging from 100-ounce gold bars to smaller denominations

CUSTOMER COMMITMENT

TGE Mining is dedicated to customer satisfaction through prompt, reliable service. We consistently deliver on schedule and offer a money-back guarantee. If a customer is not satisfied with their purchase, we accept returns with refunds issued in the original payment form.

